

Name of warrant: HDB.KIS.M.CA.T.09
Issuer: KIS Viet Nam Securities Corporation
Subject: Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant HDB.KIS.M.CA.T.09

Name (code) of underlying security: HDB

Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 9 months

Expiration date: September 21, 2022

Conversion ratio: 5:1

Exercise price (exercise index): 30,999 VND

Value of collateral: 2,250,000,000 VND

Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: December 21, 2021

End date of distribution: December 22, 2021

Time of subscription: from 15:00, December 21, 2021 to 11:00, December 22, 2021

Payment date for warrant purchase: December 22, 2021

End date of warrant transfer: December 22, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,500		0	0	0	0		0.00000%
- Local investors	1,500		0	0	0	0		0.00000%
- Foreign investors								
2. Institutional investors, of which:	1,500		0	0	0	0		0.00000%
- Local investors	1,500		0	0	0	0		0.00000%
- Foreign investors								
Total	1,500	3,000,000	0	0	0	0	3,000,000	0.00000%

III. Summary of results

- Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
- Total proceeds of the sale of warrants: 0 VND
- Total expenses: 0 VND
- Net proceeds: 0 VND